CHICONY ELECTRONICS CO., LTD AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
(Expressed in thousands of New Taiwan dollars)
(The consolidated balance sheets as of March 31, 2015 and 2014 are reviewed, not audited)

	Assets	Notes	March 31, 2015	December 31, 2014	March 31, 2014
	Current assets				
1100	Cash and cash equivalents	6(1)	$ 1,956,849	$ 1,980,696	$ 2,239,329
1110	Financial assets at fair value through profit or loss - current	6(2)	51,093	267,564	31,544
1125	Available-for-sale financial assets - current	6(3)	5,315,932	5,151,339	5,921,574
1150	Notes receivable, net		26,285	15,999	25,721
1170	Accounts receivable, net	6(5)	16,127,470	18,913,995	16,054,501
1180	Accounts receivable - related parties	7	261,710	241,285	95,286
1200	Other receivables		448,240	596,465	1,538,820
130X	Inventories, net	6(7)	10,226,355	10,018,702	8,883,579
1410	Prepayments		1,329,801	1,376,621	641,639
1470	Other current assets	8	873,642	27,886	4,214
11XX	**Current Assets**		36,617,377	38,590,552	35,436,207
	Non-current assets				
1523	Available-for-sale financial assets - noncurrent	6(3)	338,671	382,573	526,167
1543	Financial assets carried at cost - noncurrent	6(4)	1,097,204	1,097,746	458,559
1550	Investments accounted for under equity method	6(8)	1,121,746	1,176,824	1,282,625
1600	Property, plant and equipment, net	6(9)	14,073,132	14,204,652	11,898,831
1760	Investment property, net	6(10) and 8	1,893,084	-	-
1780	Intangible assets	6(11)	238,583	246,430	187,915
1840	Deferred income tax assets		193,029	194,281	225,125
1900	Other non-current assets	6(12) and 8	1,038,746	1,106,700	1,278,738
15XX	**Non-current assets**		19,994,195	18,409,206	15,857,960
1XXX	**Total assets**		$ 56,611,572	$ 56,999,758	$ 51,294,167

(Continued)

CHICONY ELECTRONICS CO., LTD AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
(Expressed in thousands of New Taiwan dollars)
(The consolidated balance sheets as of March 31, 2015 and 2014 are reviewed, not audited)

	Liabilities and Equity	Notes	March 31, 2015	December 31, 2014	March 31, 2014
	Current liabilities				
2100	Short-term borrowings	6(13)	$ 3,916,704	$ 2,098,920	$ 2,199,816
2120	Financial liabilities at fair value through profit or loss - current	6(2)	51,107	143,388	115,353
2150	Notes payable		6,994	31,341	6,906
2170	Accounts payable	6(14)	15,147,110	19,115,143	14,499,225
2180	Accounts payable - related parties	7	309,115	425,304	485,456
2200	Other payables		6,533,717	6,939,367	7,225,792
2230	Current income tax liabilities		1,091,927	1,135,472	1,055,316
2300	Other current liabilities	6(15)	543,015	567,847	220,692
21XX	**Current Liabilities**		27,599,689	30,456,782	25,808,556
	Non-current liabilities				
2540	Long-term borrowings	6(15)	2,704,968	500,000	500,000
2570	Deferred income tax liabilities		36,969	36,999	49,448
2600	Other non-current liabilities		180,629	179,335	112,735
25XX	**Non-current liabilities**		2,922,566	716,334	662,183
2XXX	**Total Liabilities**		30,522,255	31,173,116	26,470,739
	Equity attributable to owners of parent				
	Share capital	6(17)			
3110	Share capital - common stock		6,948,654	6,948,654	6,867,216
	Capital surplus	6(18)			
3200	Capital surplus		3,602,741	3,602,741	3,068,074
	Retained earnings	6(19)			
3310	Legal reserve		3,069,046	3,069,046	2,690,843
3320	Special reserve		433,524	433,524	1,457,609
3350	Unappropriated retained earnings		9,042,993	8,440,750	7,604,628
	Other equity interest	6(20)			
3400	Other equity interest		(451,367)	(52,986)	36,144
3500	**Treasury stocks**	6(17) and 8(2)	(311,277)	(311,277)	(311,277)
31XX	**Equity attributable to owners of the parent**		22,334,314	22,130,452	21,413,237
36XX	**Non-controlling interest**		3,755,003	3,696,190	3,410,191
3XXX	**Total equity**		26,089,317	25,826,642	24,823,428
	Significant contingent liabilities and unrecognized contract commitments	9			
	Significant events after the balance sheet date	11			
3X2X	**Total liabilities and equity**		$ 56,611,572	$ 56,999,758	$ 51,294,167

CHICONY ELECTRONICS CO., LTD AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
(Expressed in thousands of New Taiwan dollars, except earnings per share amounts)
(UNAUDITED)

	Items	Notes	Three months ended March 31 2015	2014
4000	**Sales revenue**	6(21) and 7	$ 18,003,350	$ 16,956,523
5000	**Operating costs**	6(7)(24)(25) and 7	(15,421,234)	(14,434,551)
5900	**Net operating margin**		2,582,116	2,521,972
	Operating expenses	6(16)(24)(25)		
6100	Selling expenses		(698,417)	(680,738)
6200	General and administrative expenses		(593,585)	(606,799)
6300	Research and development expenses		(530,634)	(476,430)
6000	**Total operating expenses**		(1,822,636)	(1,763,967)
6900	**Operating profit**		759,480	758,005
	Non-operating income and expenses			
7010	Other income	6(22)	82,130	47,893
7020	Other gains and losses	6(23)	96,032	115,592
7050	Finance costs	6(26)	(12,879)	(10,421)
7060	Share of profit/(loss) of associates and joint ventures accounted for under equity method	6(8)	(51,260)	1,662
7000	**Total non-operating revenue and expenses**		114,023	154,726
7900	**Profit before income tax**		873,503	912,731
7950	Income tax expense	6(27)	(186,082)	(166,965)
8200	**Profit for the year**		$ 687,421	$ 745,766
	Other comprehensive income			
	Components of other comprehensive income that will be reclassified to profit or loss			
8361	Other comprehensive income, before tax, exchange differences on translation		($ 262,844)	$ 158,667
8362	Other comprehensive loss, before tax, available-for-sale financial assets		(168,444)	(388,127)
8370	Share of other comprehensive (loss) income of associates and joint ventures accounted for under equity method		(3,817)	3,813
8300	**Total other comprehensive income for the year**		($ 435,105)	($ 225,647)
8500	**Total comprehensive income for the year**		$ 252,316	$ 520,119
	Profit, attributable to:			
8610	Owners of the parent		$ 602,243	$ 676,933
8620	Non-controlling interest		$ 85,178	$ 68,833
	Comprehensive income attributable to:			
8710	Owners of the parent		$ 203,862	$ 405,337
8720	Non-controlling interest		$ 48,454	$ 114,782
	Earnings per share	6(28)		
9750	**Total basic earnings per share**		$ 0.91	$ 1.04
9850	**Total diluted earnings per share**		$ 0.90	$ 1.03

CHICONY ELECTRONICS CO., LTD AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE THREE-MONTH PERIODS ENDED MARCH 31, 2015 AND 2014
(Expressed in thousands of New Taiwan dollars)
(UNAUDITED)

		Equity attributable to owners of the parent										
				Retained Earnings			Other equity interest					
	Notes	Share capital - common stock	Capital surplus, additional paid-in capital	Legal reserve	Special reserve	Unappropriated retained earnings	Financial statements translation differences of foreign operations	Unrealized gain or loss on available-for-sale financial assets	Treasury stocks	Total	Non-controlling interest	Total equity
Year 2014												
Balance at January 1, 2014		$ 6,867,216	$ 3,068,074	$ 2,690,843	$ 1,457,609	$ 6,927,695	$ 167,564	$ 140,176	($ 311,277)	$ 21,007,900	$ 3,295,409	$ 24,303,309
Profit for the period		-	-	-	-	676,933	-	-	-	676,933	68,833	745,766
Other comprehensive income (loss) for the period	6(20)	-	-	-	-	-	169,394	(440,990)	-	(271,596)	45,949	(225,647)
Balance at March 31, 2014		$ 6,867,216	$ 3,068,074	$ 2,690,843	$ 1,457,609	$ 7,604,628	$ 336,958	($ 300,814)	($ 311,277)	$ 21,413,237	$ 3,410,191	$ 24,823,428
Year 2015												
Balance at January 1, 2015		$ 6,948,654	$ 3,602,741	$ 3,069,046	$ 433,524	$ 8,440,750	$ 1,229,944	($ 1,282,930)	($ 311,277)	$ 22,130,452	$ 3,696,190	$ 25,826,642
Profit for the period		-	-	-	-	602,243	-	-	-	602,243	85,178	687,421
Other comprehensive loss for the period	6(20)	-	-	-	-	-	(258,478)	(139,903)	-	(398,381)	(36,724)	(435,105)
Minority interest adjustment		-	-	-	-	-	-	-	-	-	10,359	10,359
Balance at March 31, 2015		$ 6,948,654	$ 3,602,741	$ 3,069,046	$ 433,524	$ 9,042,993	$ 971,466	($ 1,422,833)	($ 311,277)	$ 22,334,314	$ 3,755,003	$ 26,089,317

CHICONY ELECTRONICS CO., LTD AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Expressed in thousands of New Taiwan dollars)
(UNAUDITED)

	Notes	Three months ended March 30, 2015	2014
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit before tax		$ 873,503	$ 912,731
Adjustments to reconcile profit before tax to net cash provided by operating activities			
Income and expenses having no effect on cash flows			
Depreciation	6(9)(10)	499,006	469,822
Amortization	6(11)	20,977	22,013
Long-term lease amortization	6(12)	2,992	2,076
Reversal of allowance for uncollectible accounts	6(23)	(253)	(1,140)
Interest expense	6(26)	12,879	10,421
Interest income	6(22)	(11,283)	(5,910)
Net loss on financial assets or liabilities at fair value through profit or loss	6(2)(23)	82,029	30,681
Investment loss (gain) recognized under the equity method	6(8)	51,260	(1,662)
Loss (gain) on disposal of property, plant and equipment	6(23)	2,210	(1,297)
Gain on disposal of investments	6(23)	(49,336)	(324,300)
Gain on reversal of provisions for liabilities-noncurrent		-	(66,221)
Impairment loss of non-financial assets	6(11)(23)	13,000	-
Changes in operating assets and liabilities			
Changes in operating assets			
Financial assets and liabilities at fair value through profit or loss - current		42,160	158,154
Notes receivable		(10,286)	18,118
Accounts receivable		2,786,778	2,236,081
Accounts receivable - related parties		(20,425)	23,121
Other receivables		(19,287)	37,210
Inventories		(207,653)	(181,540)
Prepayments		46,820	28,781
Other current assets		(14,565)	(2,992)
Changes in operating liabilities			
Notes payable		(24,347)	(8,718)
Accounts payable		(3,968,033)	(1,532,295)
Accounts payable - related parties		(116,189)	(85,232)
Other payables		(389,100)	(315,974)
Other current liabilities		(20,737)	17,212
Other non-current liabilities		1,294	(50,043)
Cash (outflow) inflow generated from operations		(416,586)	1,389,097
Interest received		11,246	3,337
Interest paid		(13,415)	(10,471)
Income tax paid		(228,405)	(250,140)
Net cash flows (used in) from operating activities		(647,160)	1,131,823

(Continued)

CHICONY ELECTRONICS CO., LTD AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Expressed in thousands of New Taiwan dollars)
(UNAUDITED)

	Notes	Three months ended March 30, 2015	2014
CASH FLOWS FROM INVESTING ACTIVITIES			
Acqusition of available-for-sale financial assets		($ 944,773)	($ 742,684)
Proceeds from disposal of available-for-sale financial assets		662,554	149,287
Acqusition of government grants		201,860	-
Increase in other current assets		(831,191)	-
Acquisition of property, plant and equipment	6(29)	(499,840)	(641,728)
Proceeds from disposal of property, plant and equipment		109,191	47,176
Acquisition of investment property	6(10)	(1,893,763)	-
Acquisition of intangible assets	6(11)	(27,956)	(39,083)
Increase in other non-current assets		(20,067)	(53,815)
Decrease (increase) in refundable deposits		7,036	(31,221)
Net cash flows used in investing activities		(3,236,949)	(1,312,068)
CASH FLOWS FROM FINANCING ACTIVITIES			
Increase in short-term borrowings		1,817,784	1,502,215
Increase in long-term borrowings		2,200,873	500,000
Decrease in long-term borrowings		-	(1,370,570)
Changes in non-controlling interests		10,359	-
Net cash flows from financing activities		4,029,016	631,645
Effect of exchange rate changes on cash and cash equivalents		(168,754)	209,592
Net (decrease) increase in cash and cash equivalents		(23,847)	660,992
Cash and cash equivalents at beginning of period	6(1)	1,980,696	1,578,337
Cash and cash equivalents at end of period	6(1)	$ 1,956,849	$ 2,239,329